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Consultant, Real Estate Strategist & Wealth Coach

Pricing Quote

SELECTED LOAN PROGRAM

12M Fix & Flip
2+1 Rental Refi

12M Purchase
30 Year Rental Purchase

12M Cash-Out Refi
30 Year Cash-Out Refi

2+1 Rental (24M +1YR-XT)
30 Year Rate Term Refi

Please provide the following information and I will provide you an estimation of loan terms. If you have any questions or concerns, please contact us. Email this completed form to:

REQUEST INFO (Needed to Price Out All Loan Scenarios)

Borrower Name/Business Entity	
Estimated Credit Score	
How Many Flips Completed in the Last 3 Years	
How Many Rentals Owned in the Last 3 Years	
Borrower's Multi-Family (5+) and Mixed-Use Experience (Overall & in Nearby Area)	
Borrower's Short-Term Rental Experience (Overall)	
Borrower's Liquidity Position and Overall Net Worth (Estimate)	
Borrower's Total Number of Other Mortgages	
Property Address	
Loan Type (Purchase, Fix & Flip, Refi, Cash-Out)	
Property Type (SFR, 2-4 Unit, Condo, etc.)	
Number of Units (Max Allowed is 20, No Mixed Use)	
Submarket Occupancy (If Available)	
Purchase Price:	
As-Is Value (If Different from Purchase Price)	
Mortgage Balance (If Refi)	
Original Purchase Price and Date (If Refi)	
Annual Property Taxes	
Annual Insurance Premium	
Gross Potential Annual Rent	
Current Occupancy of Subject Property	
Property Expenses (Utilities, Property Management, etc.)	
Exit Strategy	

FIX & FLIP (Fill in These Fields)

Rehab Budget		Previous Rehab Completed (If Applicable)	
Projected ARV		Is Property Managed by Professional	
Number of Floors		Property Management Company	
Will Square Footage be Added to the Property?			
Partner Complete Name / Credit Score:			
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Partner Complete Name / Credit Score:			

(Borrower's experience is determined within the last 3 years as properties flipped or held as rental properties deeded in borrower's business name or personal name. Experience is not necessary, however terms of Loan to Value and interest rates are based on real estate investment experience)